



Loan Pre-Application Form

Borrower Information

Full Name: _____ Social Security Number: _____ - _____ - _____
Date of Birth: ____/____/____ Marital Status: ___ Single ___ Married ___ Divorced ___ Widowed ___ Legally Separated
Current Street Address: _____ Unit #: _____
City: _____ State: _____ Zip: _____ How long at this address? _____
Do you ___ own or ___ rent? If you currently rent, what is your monthly payment? _____
Home Phone: _____ Work Phone: _____ Ext. _____
Cell Phone: _____ Email: _____

Employment Information

Current Employer: _____ Are you self-employed? ___ Yes ___ No
Employer Address: _____
City: _____ State: _____ Zip: _____ How long with this employer? _____
Title/Position: _____ How long in this line of work? _____
Please describe your compensation (hourly, salary, bonuses, commission, etc.)
Hourly: \$ _____/hour How many hours per week? _____
Salary: \$ _____/year Commission: \$ _____ Terms: _____
Bonuses: \$ _____ Terms: _____

Please list previous and/or secondary employment covering the most recent 2-year period.

Employer: _____ ___ Previous ___ Secondary Self-employed? ___ Yes ___ No
Employer Address: _____
City: _____ State: _____ Zip: _____ How long in this line of work? _____
Title/Position: _____ Start Date: _____ End Date: _____
Please describe your compensation (hourly, salary, bonuses, commission, etc.)
Hourly: \$ _____/hour How many hours per week? _____
Salary: \$ _____/year Commission: \$ _____ Terms: _____
Bonuses: \$ _____ Terms: _____

Employer: _____ ___ Previous ___ Secondary Self-employed? ___ Yes ___ No
Employer Address: _____
City: _____ State: _____ Zip: _____ How long in this line of work? _____
Title/Position: _____ Start Date: _____ End Date: _____
Please describe your compensation (hourly, salary, bonuses, commission, etc.)
Hourly: \$ _____/hour How many hours per week? _____
Salary: \$ _____/year Commission: \$ _____ Terms: _____
Bonuses: \$ _____ Terms: _____

Borrower Initials: _____

Co-Borrower Initials: _____



Loan Pre-Application Form

Co-Borrower Information (If applicable)

Full Name: _____ Social Security Number: _____ - _____ - _____
Date of Birth: ____/____/____ Marital Status: ___Single ___Married ___Divorced ___Widowed ___Legally Separated
Current Street Address: _____ Unit #: _____
City: _____ State: _____ Zip: _____ How long at this address? _____
Do you ___own or ___rent? If you currently rent, what is your monthly payment? _____
Home Phone: _____ Work Phone: _____ Ext. _____
Cell Phone: _____ Email: _____

Co-Borrower Employment Information

Current Employer: _____ Are you self-employed? ___Yes ___No
Employer Address: _____
City: _____ State: _____ Zip: _____ How long with this employer? _____
Title/Position: _____ How long in this line of work? _____
Please describe your compensation (hourly, salary, bonuses, commission, etc.)
Hourly: \$ _____/hour How many hours per week? _____
Salary: \$ _____/year Commission: \$ _____ Terms: _____
Bonuses: \$ _____ Terms: _____

Please list previous and/or secondary employment covering the most recent 2-year period.

Employer: _____ ___Previous ___Secondary Self-employed? ___Yes ___No
Employer Address: _____
City: _____ State: _____ Zip: _____ How long in this line of work? _____
Title/Position: _____ Start Date: _____ End Date: _____
Please describe your compensation (hourly, salary, bonuses, commission, etc.)
Hourly: \$ _____/hour How many hours per week? _____
Salary: \$ _____/year Commission: \$ _____ Terms: _____
Bonuses: \$ _____ Terms: _____

Employer: _____ ___Previous ___Secondary Self-employed? ___Yes ___No
Employer Address: _____
City: _____ State: _____ Zip: _____ How long in this line of work? _____
Title/Position: _____ Start Date: _____ End Date: _____
Please describe your compensation (hourly, salary, bonuses, commission, etc.)
Hourly: \$ _____/hour How many hours per week? _____
Salary: \$ _____/year Commission: \$ _____ Terms: _____
Bonuses: \$ _____ Terms: _____

Borrower Initials: _____

Co-Borrower Initials: _____



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Liquid Assets

Checking Acct. Approx. Balance \$ _____ Bank _____ Borr ___ Co-Borr ___
 Savings Acct. Approx. Balance \$ _____ Bank _____ Borr ___ Co-Borr ___
 Retirement Acct (401k, etc.) \$ _____ Bank _____ Borr ___ Co-Borr ___
 Other: _____ \$ _____ Bank _____ Borr ___ Co-Borr ___
 Other: _____ \$ _____ Bank _____ Borr ___ Co-Borr ___
 Other: _____ \$ _____ Bank _____ Borr ___ Co-Borr ___

Real Estate Owned

If you own your home, what is the approximate current value? \$ _____
 What year did you purchase the home? _____ What was the purchase price? \$ _____
 Are the insurance and property taxes impounded/escrowed as part of your monthly payment? ___ Yes ___ No

If you own a vacation or second home, what is the approximate value? \$ _____
 What year did you purchase the home? _____ What was the purchase price? \$ _____
 Are the insurance and property taxes impounded/escrowed as part of your monthly payment? ___ Yes ___ No
 What is the address? _____

If you own an investment property, what is the approximate value? \$ _____
 What year did you purchase the home? _____ What was the purchase price? \$ _____
 Are the insurance and property taxes impounded/escrowed as part of your monthly payment? ___ Yes ___ No
 What is the address? _____

If you own additional properties, please provide a detailed schedule of real estate owned with this application.

Other Important Information

Please list the year, make and model of any auto(s) owned/leased _____ Year _____ Make _____ Model _____
 _____ Year _____ Make _____ Model _____ Year _____ Make _____ Model _____
 How is your credit history? ___ Excellent ___ Good ___ Average ___ Challenged ___ I have no credit history
 Do any of these apply to you? ___ Bankruptcy ___ Judgment(s) ___ Tax Lien(s) ___ Divorce ___ Spousal/Child Support

I hereby authorize ACC Mortgage Loans to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize ACC Mortgage Loans to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization. The information ACC Mortgage Loans obtains is only used in the processing of my application for a mortgage loan.

Borrower Name _____ Co-Borrower Name _____
 Borrower Signature _____ Co-Borrower Signature _____
 Date _____ Date _____